

Identification Statement

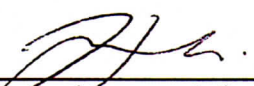
For the purposes of this statement:

- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **CDF** means Catholic Diocese of Cairns - Catholic Development Fund

Information to be Provided	Information Provided by CDF
Identification Information	<p>The Roman Catholic Trust Corporation for the Diocese of Cairns ABN 50 681 607 010 on behalf of the Cairns CDF.</p> <p>Corporate Status: a body corporate created pursuant to the Religious Educational and Charitable Institutions Act of 1861</p> <p>Address: 130 Lake Street, Cairns Qld 4870</p>
Compliance	<p>The CDF relies upon the following exemption:</p> <p>For the period between 1 January 2017 and 31 December 2017 - ASIC Instrument 04/0024, as continued in force by section 9 of the ASIC Instrument.</p> <p>On and after 1 January 2018 exemptions under section 5(1) and 5(2) of the ASIC Instrument. The CDF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.</p>
Financial year	1 January to 31 December.
Australian Financial Services Licence	The CDF does not hold an Australian Financial Services Licence and is not required to hold such licence.
Charitable purpose	The CDF's charitable purpose is the advancement of religion by supporting the charitable, religious and educational works of the Cairns Catholic Diocese. The CDF acts as an internal treasury service to internal associated clients, clergy and staff of the Cairns Diocese. Funds generated from the issue of debentures and other products offered to our clients are used to support the religious, pastoral, educational and other charitable works within the Cairns Diocese.
Method of fundraising	The CDF will issue debentures as its method of fundraising.
Key terms	<p>Debentures can be at call or for a fixed term.</p> <p>Interest is paid according to the type of debenture and at prevailing interest rate or by negotiation. The interest rate on at call debentures can be varied without prior notice. The interest rate on fixed term debentures remains in force for the term of the debenture. Standard interest rates are determined by the CDF Board from time to time. Prevailing interest rates are available on our website www.cdfcaims.com.au</p> <p>CDF does not charge any fees to debenture holders, however, fees may be charged by third parties for the provision of products and services that have been facilitated through the CDF.</p>

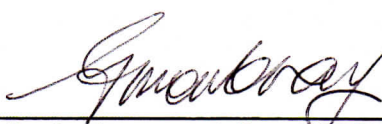
Information to be Provided	Information Provided by CDF
Investors	The CDF will offer debentures to: People and organisations as retail, associated clients, excluding volunteer staff members. As the CDF essentially acts as an internal treasury operation, debentures are offered via internal communication channels including intranet access, in person applications and other electronic means.
Audited financial reports	The CDF is a basic religious charity and as such is not required to lodge audited financial statements with the ACNC.
Assets held by the CDF	The types of assets that will be held by the CDF are: <ul style="list-style-type: none">- Loans made to Catholic organisations; and- Investments in term deposits with Authorised Deposit Taking Institutions (ADI's) or investment grade bonds (primarily with ADI's)- Cash and at call investments with ADI's- At call investments with other CDF's None of these assets are located outside Australia.
Guarantees and obligations	CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.
Acceptance of identification statement by a sponsor	This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file

Completed by [CDF]



Authorised representative of [CDF]
Date: 15/02/2019.

Accepted by CDPF Ltd



Authorised representative of CDPF Ltd
Date: 12 AUGUST 2019